

**NUCLEAR POWER CORPORATION OF INDIA LIMITED
(A Govt. of India Enterprise)**

8th Floor, Vikram Sarabhai Bhavan, Anushakti Nagar, Mumbai 400094

Regd Office: Centre-1, 16th Floor, World Trade Centre, Cuffe Parade, Colaba, Mumbai 400 005
website: www.npcil.nic.in

CIN: U40104 MH 1987 GOI 149458

Ref: EOI/01/NPCIL / PFG/2018

5th March 2018

Dear Sir/Madam

Sub: Request for Application / Expression of Interest for Empanelment of Primary Dealers / Arrangers with NPCIL.

Nuclear Power Corporation of India Limited (NPCIL) is a Public Sector Enterprise under the Department of Atomic Energy (DAE), Government of India. It was incorporated on September 17, 1987 as a Public Limited Company under the Companies Act 1956, with the objective of operating the atomic power stations and implementing the atomic power projects for the generation of electricity, in pursuance of the schemes and programmes of Government of India under the Atomic Energy Act 1962. We seek to empanel Arrangers/Primary Dealers for investment of funds of NPCIL Employees Provident Fund, Decommissioning Fund, Research & Development Fund, Renovation & Modernisation Fund, Self-Insurance Fund and any other investible funds approved by competent authority.

The interested Primary Dealers /Arrangers offering the services and satisfying the minimum qualifying criteria specified in the Annexure I and accepting the terms & conditions as given in Annexure III are requested to submit their Application / Expression of Interest (EOI) in Annexure IV. The application, complete in all respect, in requisite format with necessary enclosures in sealed envelope should reach on or before **15th March 2018, 12:00 Hours**. All the envelopes should be super-scribed "**Application / EOI for Empanelment of Primary Dealers / Arrangers for NPCIL Investments**" and shall be sent through "**Registered Post**" addressed to:

Deputy General Manager (F&A), Project Finance Group
Nuclear Power Corporation of India Limited,
8th Floor, South Wing,
Vikram Sarabhai Bhavan, Anushaktinagar,
Mumbai – 400 094. Ph:022 25992821/30

The Sealed envelope can also be dropped in the sealed **Tender Box** available in the NPCIL, Vikram Sarabhai Bhavan, Ground Floor, South Gate, Anushaktinagar, Mumbai – 400 094, on or before the above schedule time. The applications received after the scheduled time will not be considered. Please note that any other mode of receiving applications or on any emails are not acceptable, in order to keep transparency. Kindly note that applications will not be considered, if copy marked / send to any email ids.

Thanking You

Yours faithfully,


**Deputy General Manager (F&A)
Project Finance Group**

Enclosures:

- Annexure I: Minimum Qualifying Criteria (MQC)
- Annexure II: Assessment Criteria
- Annexure III: Terms and Conditions
- Annexure IV: Format of Application for Empanelment

Expression of Interest for Empanelment of Primary Dealers/Investment Arrangers: The Minimum qualifying criteria for fresh empanelment is as under:

S.N.	Criteria	Minimum Qualifying Criteria (MQC)	Documents Required
1	Net Worth as on 31.03.2017	Minimum Rs.20 Crore for the Company	Copy of Annual Report or a Certificate from a CA or necessary proof for the same to be submitted.
2	Annual Turnover of Primary Dealers/ Arrangers	Minimum Rs.200 Crore from Secondary Debt Market for the year 2016-17	Copy of Annual Report or a Certificate from a CA.
3	Registration Certificate with SEBI /RBI & BSE/NSE	Registration with SEBI /RBI and also with BSE or NSE Or Both.	Copy of Registration Certificates to be submitted.
4	Registration with NSCCL/ICCL	Registration with NSCCL or ICCL or Both.	Copy of Registration Certificates to be submitted.
5	Experience in No. of Years	Minimum of 5 years in Business.	Certificate of Incorporation or any other valid proof to be submitted.
6	List of Clients	Minimum of 3 PF Trusts of Central /State PSEs (other than NPCIL). Client should have a minimum PF Corpus of Rs.100 Crore or with an annual turnover of Rs.500 Crore	Submit the certificate from at least three Central/State PSEs on their letter head duly signed and stamped by their authorized signatory with regard to empanelment and PF Corpus/ Annual Turnover.
7	PAN No.	Mandatory	Copy of PAN to be submitted.

ASSESSMENT CRITERIA**A) ORGANISATIONAL SOUNDNESS**

S. N.	Criteria	Total Marks	Range	Marks	Documents to be submitted as proof
1	Net Worth	15	=>Rs.20 Cr. upto Rs.50 Cr. >Rs.50 Cr. upto Rs.75 Cr. Above Rs.75 Cr.	10 12 15	Certificate from C.A. or Latest Audited Accounts clearly showing Net worth of the Company
2	Turnover	15	=>Rs.200 Cr. upto Rs.300 Cr. >Rs.300 Cr. upto Rs.500 Cr. Above Rs.500 Cr.	10 12 15	Annual Audited Accounts separately showing the Turnover from Secondary Debt Market or Certificate from C.A. Turnover certificate from BSE/ NSE may also be given.
3	No. of Branches	10	Upto 4 Between 5 to 6 Above 6	5 8 10	Branch details to be given, including Phone No., FAX No., e-Mail Id, complete Postal Address, name of the Branch In-charge and contact details including Mobile No.
	Sub Total	40			

B) TECHNICAL COMPTENCIES

4	Experience- No. of Years	15	=> 5 Yrs. upto 8 Yrs. > 8 Yrs. upto 12 Yrs. Above 12 Yrs.	5 10 15	Certificate of Incorporation or any other valid proof to be submitted.
5	No. of Clients- PF Trusts	10	< 3 => 3 upto 5 > 5 upto 10 Above 10	0 5 8 10	Submit the certificates from Central/State PSEs on their letter head duly signed and stamped by their authorized signatory with regard to empanelment and PF Corpus/ Annual Turnover.
6	Market Segment dealt with	15	Only Primary Market Only Secondary Market Both Primary & Secondary	5 10 15	One deal in each category to be submitted.
7	Categories dealt with	20	Category -1- T-Bills Only Category-1- Others Only Category-2 Both Categories	3 7 10 20	One deal in each category to be submitted.
	Sub Total	60			
	Total Marks	100		100	

Categories of Securities for the purpose of Sl. No. 7 above

Cat.1- Government Securities, State Development Loans, T-Bills

Cat.2- Corp. Bonds, PSU Bonds, Bank Bonds, Private Sector Bonds

The parties who satisfy the Minimum Qualifying Criteria as per Annexure –I shall be assessed for the criteria specified under Annexure II and awarded marks. All the Primary Dealers, who apply and fulfil the minimum qualifying criteria, shall be empanelled. Further, we may empanel top 20 arrangers (other than PDs) based on the marks secured. Other arrangers (below 20th rank, but otherwise qualified as per mandatory requirements), will be kept as reserve, who could be brought into the panel if and when required.

TERMS AND CONDITIONS FOR EMPANELMENT

1. SUBMISSION OF APPLICATION / EOI

Your application / EOI should be complete in all respects Profile/Proposals should be either typed or written legibly in English. Alterations/overwriting, if any, in the profile/proposal should be attested by the person signing the profile/proposal. Profile/Proposals with alterations etc. not authenticated as above may be rejected by NPCIL. It is to be noted that no fees will be paid to the empanelled Arrangers/Primary Dealers.

2. ELIGIBILITY CONDITION

Only those Primary Dealers / Arrangers who meet the **MINIMUM QUALIFYING CRITERIA** as specified in Annexure I, shall be eligible for empanelment procedures. Proposals not meeting the Minimum Qualifying Criteria shall be rejected.

3. SELECTION PROCEDURE

For selection of Primary Dealers / Arrangers to be empanelled, the following procedure shall be adopted:

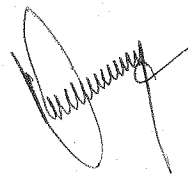
All the application/EOI received by NPCIL would be scrutinized w.r.t the Minimum Qualifying Criteria. All the Primary Dealers, who apply and fulfil the minimum qualifying criteria, shall be empanelled. Investment Arrangers meeting the Minimum Qualifying Criteria shall only be considered for Assessment Criteria as per Annexure II, and top 20 arrangers based on marks secured in Assessment Criteria may be considered for empanelment. The Arrangers/Primary Dealers may please note that mere meeting of the Minimum Qualifying Criteria does not entitle / right to be empanelled as Arranger/Primary Dealers. The Arrangers/Primary Dealers thus empanelled shall be issued an Empanelment Letter.

4. PROCEDURE FOR DELISTING/PUTTING ON HOLD.

The Competent Authority in NPCIL shall have the power to review and to put on hold the defaulter or delist from Empanelment List to discourage the defaulters for reasons listed below:

The reasons for delisting / putting on hold could be: -

- a. Failure to fulfil the commitment of delivery of security within the validity period;
- b. Failure to hold the price after the deal is confirmed within the validity period;
- c. Any one of the mandatory conditions of empanelment is no more fulfilled;
- d. Providing any wrong information on any aspect crucial to the investment decision, including rating, guarantee, category, tenure, put/call option, interest payment, etc.
- e. Not responding to the enquiries (invitation for quotes) or gives formal regrets to enquires of NPCIL.
- f. canvassing in any form to influence in the decision making.



5. ARBITRATION

Any dispute or difference, whatsoever arising between the parties out of or relating to the Application / EOI shall be referred to the sole arbitration of the Competent Authority /Designated Officer of NPCIL, Mumbai, whose decision shall be final, conclusive and binding.

6. EFFECT AND JURISDICTION

The law applicable to this application / EOI shall be the laws in force in India, the courts in Mumbai, India, shall have exclusive jurisdiction in all matters arising under and on account of this EOI.

7. INCOMPLETE APPLICATION

Incomplete Application, which do not contain all the information called for, are liable to be rejected.

8. CANCELLING THE EOI PROCESS

NPCIL reserves the right to cancel/scrap the EOI Process without assigning any reason whatsoever.

9. ACCEPTANCE OF TERMS & CONDITIONS

Empanelled arrangers shall be required to give their acceptance to our 'Terms & Conditions' of doing business with NPCIL.

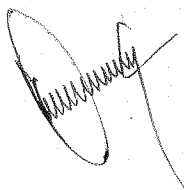
10. AUTHORISED OFFICER

Competent Authority/Designated Officer of NPCIL or any other officer nominated by him shall be the authorized officer with regard to the Application / EOI. The decision of the authorized officer shall be final and binding on the Primary Dealers / Arrangers.

11. CONTACT PERSON

Deputy General Manager (F&A), Project Finance Group

Nuclear Power Corporation of India Ltd., 8th Floor (South Wing), Vikram Sarabhai Bhavan, Anushakti Nagar, Mumbai 400 094. (022) – 2599 2821/30.



Format of Application

S. No.	Subject	Particulars (As per annexure I & II)
1	Name of the Primary Dealer/ Investment Arranger	
2	Date of Incorporation	
3	Authorised Person for Contact	
4	Complete Address	
5	Telephone (Off) and Mobile No.	
6	Fax. No.	
7	E-Mail Address	
8	Net Worth (FY 2016-17)	
9	Turnover (FY 2016-17)	
10	No. of Branches	
11	Experience-No. of Years	
12	No. of Clients - PF Trusts	1. Client....., PF Corpus Rs.....Crores/ Turnover Rs..... Crores. 2. Client....., PF Corpus Rs.....Crores/ Turnover Rs..... Crores. 3. Client..... PF Corpus Rs.....Crores/ Turnover Rs.....Crores.on so on.....
13	Market Segment dealt with	
14	PAN No.	
15	Acceptance of "Terms & Conditions".	

Note: The details provided should be supported by documentary proof.

Date:

Signature with Seal
PD / Arranger's Authorized Person