Reference No. NPCIL/BOND/Quarter-1/30062026/2026-27/ 101

13th August, 2026

To,
M/s. IDBI Trusteeship Services Ltd,
Universal Insurance Building,
Ground Floor, Sir P.M. Road,
Fort, Mumbai – 400001

Dear Sir/Madam,

Subject: `Quarterly Compliance Report' for the Quarter (Q1) ended as on June 30, 2026.

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, Companies Act, 2013 and other applicable laws as amended from time to time and acts, rules, regulations, circulars, guidelines framed and issued thereunder, we furnish the required information for your needful.

1. **REGULATORY REQUIREMENT:**
(To be provided by Management/KMP/Compliance Officer)

a **List Of Debenture Holders: (Benpos as on June 30, 2026)**

An updated list of debenture holders registered in the Register of Debenture Holders in the following format:

ISSUE-WISE PARTICULARS					
ISIN	**Issue Size**	**Name of the Debenture Holder**	**Address**	**Contact No.**	**Email Id**
Issue Size – **Rs.13305.10 Crores** refer to **ANNEXURE- A**					

b. **Any Modification In Existing Outstanding ISINs:**

ISSUE DETAILS				
Existing ISIN No.	Revised ISIN No.	Date of change in ISIN No.	Date of DP letter for change in ISIN	Furnish copy of letter from DP
NOT APPLICABLE				

c. **Investor Grievances Details:-**

Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.

ISSUE-WISE PARTICULARS					
Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Resolved/ Unresolved	Nos. of Complaints/ Grievances pending for the current quarter	Reason (*if pending beyond 30days of receipt of grievance)*
ANNEXURE-B					

d. **Payment Of Interest/Principal:**

INTEREST/PRINCIPAL (ISIN WISE list of due dates paid during the quarter)					
ISIN	**Issue Size (Rs Crs)**	**Due date of ~~redemption~~ ~~and~~/or interest**	**Paid/~~unpaid~~ *(actual date of payment, if paid, reasons if not paid)***	**Next due date for the payment of Interest and or principal (Subject to business day convention)**	**Reasons for delay (if any)**
INE206D08220	440	28-05-2026	28-05-2026	28-11-2026	
INE206D08238	440	28-05-2026	28-05-2026	28-11-2026	
INE206D08246	440	28-05-2026	28-05-2026	28-11-2026	
INE206D08253	440	28-05-2026	28-05-2026	28-11-2026	
INE206D08410	500	15-06-2026	15-06-2026	28-09-2026	
INE206D08428	500	15-06-2026	15-06-2026	15-12-2026	
INE206D08436	500	15-06-2026	15-06-2026	15-12-2026	
INE206D08444	500	15-06-2026	15-06-2026	15-12-2026	
INE206D08451	500	15-06-2026	15-06-2026	15-12-2026	

e. **Credit Rating:-**

Details of revisions in the credit rating (if any);

Name(s) of Rating Agency	Immediate Previous Credit Rating	Revised Credit Rating & date of revision
No Revisions in the Credit Rating for the Quarter ended 30.06.2026		

f. **Creation of DRR Details as per terms of Issue:**

ISIN	Issue Size - outstanding	Maintenance of Debenture Redemption Reserve (Applicable/Not Applicable)	DRR required to be created (in Crs.)	DRR Created upto June 30, 2026 Rs. (in Cr.) (if any changes)	Funds invested for debentures maturing during the year
Refer List of ISIN in **Annexure -A**	Rs 13305.10 Crores	Yes as per Notification issued by MCA dated 19.02.2021	FD No. 8298628152	Rs.1418.51 Crores – related to ISIN under IDBI DT	Rs 297 Crores out of Rs 357 Crores pertains to ISIN under IDBI DT, balance pertains to Other ISINs

g. **Creation of Recovery Expenses Fund (REF) as per SEBI regulations:**

ISIN	Issue Size	Maintenance of REF, REF required to be created (in Rs.)	REF created upto September 30, 2023	REF maintained in the Form of	Any addition in the REF during the last quarter June 30, 2026
Yes, Rs.25 Lakhs deposited with NSE.					

h **Transfer of unclaimed amount to Escrow Account in terms of Reg 61 A(2) - Nil**

ISIN	Amount lying Unclaimed	Category(Interest/ Dividend/Redemption Amount	Date when amount became due for transfer to escrow Account	Amount transferred to Escrow account

2. **DOCUMENTS TO BE SUBMITTED AND THEIR REGULATORY TIMELINES:-** *(mandatory submissions as applicable)*

			Attached (Yes/No)
a.	**i.** Security cover Certificate i[1] as per guidelines and the format of **Annex-VA** of the SEBI Master Circular dated 31.03.23 (updated as on 06.07.23) - ii. Certificate of Confirmation of compliance with **Financial** Covenants from the statutory auditor of the company pursuant to Regulation 56 (1) (d) of SEBI (LODR) 2018 and SEBI Master Circular dated 31.03.23 (updated as on 06.07.23) **(Applicable to Secured as well as Unsecured NCDs)** ***iii.*** ISIN wise details *(Only ISINs pertaining to IDBI Trusteeship Services Limited)* ***(attached as appendix- A)*** **(Applicable to Secured as well as Unsecured NCDs)**	Within 45 days from end of each quarter	Will be submitted after approval of financial results by Board on 14th August, 2026
b.	A statement of value of pledged securities* as per the format of Annexure II, if any / applicable ***(Applicable Quarterly)***	Within 45 days from end of each quarter	Not applicable
c.	Net worth certificate of personal guarantors [if any]	Within 45 days from end of each quarter	Not Applicable
d.	A statement of value of Debt Service Reserve Account or any other form of security* as per the format of Annexure III if any / applicable ***(Applicable Quarterly)*** **Refer to the Annexure – D – FD receipt of DRF**	Within 45 days from end of each quarter	DRR/DRF is created as per MCA and Companies Act, 2013
e.	Quarterly statement indicating the utilisation of the issue proceeds and a statement disclosing material deviation(s) (if any) in the use of issue proceeds of non-convertible securities from the objects of the issue, till such proceeds have been fully utilised or the purpose for which the proceeds were raised has been achieved-	Along with submission of Financial Results	Will be submitted after approval of financial results by Board on 14th August, 2026

[1] To be submitted by the DT to SEBI and Stock Exchanges within 75 days from end of each quarter except last quarter when submission is to be made within 90 days as per the SEBI Master Circular, bearing reference number SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated 31.03.23 (updated as on 06.07.23).

f.	Certified True Copy of quarterly standalone financial results containing line items as required under Regulation 52 (4) of SEBI LODR Regulations. - Scan copy will be made available	Within 45 days from the end of the quarter / 60 days for March	Will be submitted after approval of financial results by Board on 14th August, 2026
g.	Copy of the un-audited [with limited review report] or audited financial results submitted to stock exchange¥	Within 45 days from the end of the quarter / 60 days for last quarter	Will be submitted after approval of financial results by Board on 14th August, 2026
h.	Periodical reports from lead bank regarding progress of the Project, if applicable	If Applicable, shall be submitted along with this report	Not applicable
i.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as *'Loss Payee'* - **ANNEXURE-E**	If Applicable, shall be submitted along with this report	Yes
j.	Details of initiation of forensic audit (by whatever name called) in respect of the Company and copies of the disclosures made by the Company to the Stock Exchange in this regard.	If Applicable, shall be submitted along with this report	Not applicable

Srinivasan R

¥ Regulation 52(1) of SEBI LODR Regulations – To be submitted within 45 days from the end of the quarter and on the same day the information is submitted to stock exchanges.

3. **MANAGEMENT CONFIRMATIONS:**

I.	**Management Confirmation for Security and insurance[∅]:**	**Confirmation** *(Yes/No)*
a)	Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company	NA
b)	**Details of security provided to IDBI Trusteeship:**	

Type	**Confirmation (Yes/No)**	**Self-owned/ Holding/ Subsidiary/Third Party etc.**	**Type of charge** (pari passu/ exclusive/residual etc.)
Receivables/Book debts/Hypothecation	NPCIL has issued only Un-secured NCDs		
Immovable Property			
Pledge of Securities			
Personal Guarantee			
Corporate Guarantee			
Government Guarantee			
Other movable assets			
Intangible Assets			
DSRA/ ISRA or any other account			
Any other form of security (please provide description)			

c)	**Addition/Revision/ Release of security during the quarter:** *(If there is no such change, kindly mention NIL)*	NIL

∅ applicable for secured debentures

<table>
<tr><td>d)</td><td>The assets of the Company and of the guarantors, if any, which are available by way of security/cash flows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders and adequate security cover is maintained.</td><td>Yes</td></tr>
<tr><td>e)</td><td>Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created</td><td>NA</td></tr>
<tr><td>f)</td><td>All the Insurance policies of the Secured Assets of the captioned debentures obtained are valid, enforceable and cover the risks as required under the Information Memorandum/ Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.
<table><tr><th>Issue Size</th><th>Policy No.</th><th>Coverage (Rs.)</th><th>Period & expiry date</th><th>Status of Endorsement</th></tr><tr><td colspan="5">ANNEXURE - E</td></tr></table></td><td>Yes</td></tr>
<tr><td>II.</td><td><u>Management Confirmation for statutory items:</u></td><td></td></tr>
<tr><td>a)</td><td>The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.</td><td>Yes</td></tr>
<tr><td>b)</td><td>Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD.

If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents.

Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof

Note: As per SEBI Master Circular, bearing reference number SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023 (updated as on July 06, 2023), Debenture Trustee is required to intimate the covenant breach to Debenture Holders, Stock Exchange, SEBI, etc.</td><td>No</td></tr>
<tr><td>c)</td><td>There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock</td><td>Yes, also will be provided in the statement of covenants</td></tr>
</table>

	exchanges) – Intimation made to Stock Exchanges duly	
d)	Any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company	If any, disclosed in financial statements
e)	Change, if any, in the nature and conduct of the business by the Company	No
f)	Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	No
g)	Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any	No such events
h)	Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	Yes
i)	There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (LODR) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures	No Events
j)	Confirmation that the unclaimed/ unpaid amounts of monies due on debentures and redemption of debentures are transferred to Investor Education and Protection Fund (IEPF) No transfer is made for the Period and no unclaimed amount is available for such transfer.	No such transfers (Nil Balance)

III.	**Management Confirmation for other items:**	
a)	i. **Generation of Annexure A and Annexure B** for all the existing outstanding ISINs by the issuer company on DLT platform *(Applicable only for secured NCDs)* ii. **Uploading of interest payment and principal repayment [cash flow event]** (on retrospective basis from the year 2017) as per the SEBI Master Circular for Debenture Trustees No. SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023 (updated as on July 06, 2023) *(Applicable for both secured and unsecured NCDs)* iii. **Uploading of covenants as per the outstanding Trust deeds** on the DLT platform as per the SEBI Master Circular for Debenture Trustees No. SEBI/HO/DDHS-PoD1/P/CIR/2023/109 dated March 31, 2023 (updated as on July 06, 2023) (This module has been recently introduced) *(Applicable for both secured and unsecured NCDs)* ****User Manual is uploaded on the DLT Platform. Issuers are requested to refer to the same.**	Yes Yes Yes
b)	Details of any default committed by the Issuer with respect to borrowings obtained from banks / financial institutions pertaining to:- payment obligations and/or covenant compliance	No defauly
c)	Details of Reference to Insolvency or a petition (if any) filed by any creditor or details of Corporate Debt Restructuring (if any)	No
d)	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	No
e)	Details of fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter	No
f)	Details of one time settlement with any bank (if any)	No
g)	Confirmation that a functional website containing, amongst others as per Regulation 62 of SEBI (LODR) Regulations is maintained by the Company.	Yes
h)	Confirmation that the information/documents has been submitted to the debenture holders as per Regulation 58 of SEBI LODR Regulations.	Yes
i)	Confirmation that the capital adequacy norms are maintained as per RBI Non-Banking Financial Company - Systemically Important Non-Deposit taking Company and Deposit taking Company (Reserve Bank) Directions, 2016	No

j)	Confirmation that there has been no change in the bank details of the Company for preauthorizing Debenture Trustee(s) to seek debt redemption payment related information from the Bank[2]	No
k)	Confirmation that a provision, mandating the issuer to appoint the person nominated by the debenture trustee(s) has been duly mentioned in the **Trust deed as well as authorized by the Articles of Association** of the Company.	Refer to our letter already shared with all the DTs, such provision is not applicable to NPCIL

[2] Clause 3.2 of SEBI circular SEBI/HO/DDHS/CIR/P/103/2020 dated 23.06.2020.

Appendix A- ISIN wise details

(Only ISINs pertaining to IDBI Trusteeship Services Limited)

1. **For Secured NCDs:**

S. N	ISIN**	Listed/ Unlisted	Fresh issuance/ Reissuance	Facility	Type of charge	Sanctioned Amount	Outstanding Amount As on DD-MM-YYYY (Rs.)	Cover Required (ratio)	Security Required (Rs.)
NOT APPLICABLE									

2. **For Unsecured NCDs:**

S.N	ISIN**	Listed/ Unlisted	Fresh Issuance/Reissuance	Facility	Sanctioned Amount	Outstanding Amount as on 30-06-2026
1	INE206D08220	28-11-2014	NA		440.00	440.00
2	INE206D08238	28-11-2014	NA		440.00	440.00
3	INE206D08246	28-11-2014	NA		440.00	440.00
4	INE206D08253	28-11-2014	NA		440.00	440.00
5	INE206D08279	25-03-2015	NA		440.00	440.00
6	INE206D08287	25-03-2015	NA		440.00	440.00
7	INE206D08295	25-03-2015	NA		440.00	440.00
8	INE206D08303	25-03-2015	NA		440.00	440.00
9	INE206D08311	04-08-2015	NA		700.00	700.00 (Repaid in August 26)
10	INE206D08329	04-08-2015	NA		700.00	700.00
11	INE206D08337	04-08-2015	NA		700.00	700.00
12	INE206D08345	04-08-2015	NA		700.00	700.00
13	INE206D08352	04-08-2015	NA		700.00	700.00
14	INE206D08360	28-03-2016	NA		400.00	400.00
15	INE206D08378	28-03-2016	NA		400.00	400.00
16	INE206D08386	28-03-2016	NA		400.00	400.00
17	INE206D08394	28-03-2016	NA		400.00	400.00
18	INE206D08402	28-03-2016	NA		400.00	400.00
19	INE206D08410	15-12-2016	NA		500.00	500.00
20	INE206D08428	15-12-2016	NA		500.00	500.00
21	INE206D08436	15-12-2016	NA		500.00	500.00
22	INE206D08444	15-12-2016	NA		500.00	500.00
23	INE206D08451	15-12-2016	NA		500.00	500.00
24	NE206D08477	23-03-2021	NA		1785.10	1785.10

Shall include ISINs redeemed during the quarter

Appendix-A

Statement of Deviation or Variation

(as on 30.06.2026)

Name of listed entity	**Nuclear Power Corporation of India Limited**
Mode of Fund Raising	**Private Placement**
Type of instrument	**Non-Convertible Debentures**
Date of Raising Funds	Refer - Information Memorandum (IM)
Amount Raised	**Srs. XXIX- Rs.2200Crores;** **Srs. XXX - Rs.2200Crores;** **Srs. XXXI – Rs.3500Crores;** **Srs. XXXII- Rs.2000Crores;** **Srs.XXXIII- Rs.2500Crores &** **Srs. XXXV- Rs.1785.10Crores** **Total Amount Raised–Rs.14185.10 Crores**
Report filed for quarter ended	**30.06.2026**
Is there a Deviation / Variation in use of funds raised?	NO
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NO
If yes, details of the approval so required?	-
Date of approval	-
Explanation for the Deviation / Variation	-
Comments of the audit committee after review/ board of directors (in case there is no audit committee)	-
Comments of the auditors, if any	-
Objects for which funds have been raised and where there has been a deviation, in the following table:	-

Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilised**	**Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)**	**Remarks, if any**
No NCD is issued for the quarter ended June 30, 2026 and there is no deviation.						

Deviation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Srinivasan R

(Srinivasan R)
Deputy Manager (F&A)
NPCIL HQs.