न्यूक्लियर पॉवर कॉर्पोरेशन ऑफ इंडिया लिमिटेड
NUCLEAR POWER CORPORATION OF INDIA LIMITED
(भारत सरकार का उद्यम A Government of India Enterprise)
वित्त निदेशालय Directorate of Finance
एनपीसीआईएल, मुख्यालय, 8वां तल, उत्तरी विंग, विक्रम साराभाई भवन,
NPCIL HQ, 8th Floor, North Wing, Vikram Sarabhai Bhavan,
अणुशक्तिनगर, मुंबई Anushaktinagar, Mumbai-400 094.
सी आई एन CIN : U40104MH1987GOI149458

No. NPCIL/BOND/CATALYST-Qtrly-returns/Q1/30062026/2026-27/ 100 — 13th August, 2026

To,
M/s. Catalyst Trusteeship Limited,
Corporate Office: 901, 9th floor, Tower-B, Peninsula Business Park,
Senapati Bapat Marg, Lower Parel (West),
Mumbai-400 098.

Subject: Statutory Compliance Report-7.34% Srs. XXXIV (ISIN-INE 206D08469) & 6.89% Srs. XXXVI (ISIN INE206D08485) NCD for the Quarter ended as on 30th June, 2026

Dear Sir/Madam,

We hereby submit the following information for the quarter ended 30th June, 2026 as under:

Part I. Information to Debenture Trustee

1) Updated list of the Debenture Holders placed in **`ANNEXURE – A '**

2) Details of interest and principal due but unpaid and reasons thereof, duly signed by key managerial personnel viz., Managing Director/ Whole Time Director/CEO/CS/CFO of the Company - **`ANNEXURE - (Nil During the quarter for the relevant Series – All Interest and Principal due are paid)**

3) The number and nature of grievances
   a) Received from Debenture Holders
   b) Number of Grievances resolved by Company
   c) Grievances Unresolved by the Company and reasons thereof: **`ANNEXURE – B'**

4) Security Cover Certificate from Statutory Auditor: A Half yearly Certificate by the statutory auditor regarding maintenance of hundred percent of security as per the terms of Offer Document/ Information Memorandum and/or Debenture Trust Deed, in the manner and format as specified by the Board (Format as per SEBI Master Circular dated 13.08.2025 (earlier May 16, 2024). **– Will be shared along with the financial results after Board Meeting (Date of board meeting announced is 14th August 2026).**

5) All Covenant Certificate from Statutory Auditor: The listed entity shall furnish compliance status with respect to All covenants outlined in the Offer Document/Information Memorandum/Debenture Trust Deed for the listed non- convertible debt securities by the Statutory Auditor as per Regulation 56 of SEBI

(LODR) Regulations 2015 - – **Will be shared along with the financial results after Board Meeting (Date of board meeting announced is 14th August 2026).**

6) A copy of the Financial results submitted to stock exchange shall also be provided to Debenture Trustees on the same day the information is submitted to Stock Exchange as per Regulation 52(1) of SEBI(LODR) Regulation, 2015 and financial results submitted to stock exchange shall disclose items as per Regulation 52(4) of SEBI (LODR) Regulation, 2015...– **Will be shared along with the financial results after Board Meeting (Date of board meeting announced is 14th August 2026).**

7) Details of Debenture Redemption Reserve/Debenture Redemption/maintenance of funds as per Companies (Share Capital and Debenture) Rules 2014 - As per MCA Official Notification GSR 574E dated 16.08.2019 read with the enclosed Notification dated 19.02.2021 **(Refer ANNEXURE- C)**

8) Details of Recovery Expense Fund - **Creation of Recovery Expenses Fund (REF) in terms of SEBI Circular No. SEBI/HO/MIRSD/CRATD/CIR/P/2020/207 dated 22.10.2020 (Refer ANNEXURE- C)**

9) Details of Accounts/funds to be maintained in case of Municipal Debt Securities – **Not Applicable**

10) Receivables/Stock statement or Book debts as on June 30, 2026 where security provided against debentures is loan receivables. (only if applicable) – **Not Applicable**

11) **Utilization of issue proceeds of non-convertible securities**

a. Copy of statement indication the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved submitted to the stock exchange within Forty-five days from the Memorandum/Shelf Placement Memorandum/Offer Document (As per Regulation 52(7) of SEBI(LODR) Regulation, 2015. **Will be shared along with the financial results after Board Meeting (Date of board meeting announced is 14th August 2026).**

b. A reports from the lead bank regarding progress of the project (if applicable) - **Not Applicable**

c. A Certificate from the Company' Statutory Auditor (Annual) (In case not applicable, reason may be mentioned)

i. In respect of Utilization of funds during the implementation period of the project and

ii. In case of debentures issued for financing Working Capital, at the end of each accounting year. – **Not applicable, applicable yearly**

12) In case of any material deviation in the use of proceeds as compared to the objects of the issue, the same shall be indicated in the format as specified by the Board **Will be shared as part of utilization certificate along with financials after board meeting (Date of board meeting announced is 14th August 2026).**

13) **Details of any significant change** composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Please refer to the following https://www.npcil.nic.in/content/893_1_InvestorCornerAnnoucments.aspx

Details of change for the quarter;

a) Shri P.A. Suresh Babu, Director (Human Resources) (DIN 09495707) was appointed as Chairman and Managing Director of Bharatiya Nabhikiya Vidyut Nigam Limited as per DAE's letter dated 16th April 2026. Shri P.A. Suresh Babu submitted his technical resignation to NPCIL and he was relieved w.e.f. 21st April 2026. Accordingly, he ceased to be Director with effect from that date.

b) DAE, vide letter dated 23rd April 2026, has appointed Shri Nitin R. Choudhary, Executive Director (Commercial) and Outstanding Scientist as Director (Human Resources). Shri Nitin R. Choudhary (DIN 07732661) assumed charge w.e.f. 1st May 2026.

c) Shri Bhuwan Chandra Pathak, Chairman and Managing Director (DIN 07770198) retired from service on 31st May 2026 and accordingly he ceased to be Director with effect from closing hours of 31st May 2026.

d) DAE, vide letter dated 19th May 2026, has entrusted the additional/ current charge of Chairman and Managing Director to Shri. V. Rajesh, Director (Technical), (DIN 10216259) for a period of three months w.e.f. the date of vacancy arising out or until the post is filled on regular basis, whichever is earlier for handling the day-to-day functioning of the post of CMD. Accordingly, Shri V. Rajesh, Director (Technical) has assumed the charge on 01st June 2026.

14) Details of Amalgamation, demerger or corporate restructuring or reconstruction scheme proposed by the Company. **Not Applicable**

15) Details of Change, if any, in nature and conduct of the business by the Company. **Not Applicable**

16) Proposals, if any placed before the BOD for seeking alteration in the form or nature or rights or privileges of Debentures or in due dates on which interest or redemption are payable, if any…… **There are no such information/documents.**

17) Outstanding litigations, orders, directions, notices of court/tribunal affecting or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any – **Nil**

18) Compliance of all covenants of the issue and status thereof. (Annexure-D)

19) A Statement confirming that there are no events or information or happenings which may have a bearing on the performance/operation of the Company or there is no price sensitive information or any action as per SEBI (LODR) Regulations, 2015 that may affect the payment of Interest and redemption of the Debentures. **(Annexure-D)**

20) Details of Fraud/defaults by promoter or KMP or by Issuer Company or arrest of the KMP or promoter…….. **(Annexure-D)**

21) Details of requisite/pending (if any) information/documents indicated as conditions precedent/subsequent in debenture document/s in respect of NCD………… **(Annexure-D)**

22) A Certificate confirming that the properties secured for the Debenture are adequately insured and policies are in the joint names of the Trustees (Wherever applicable copy of the Insurance Policies duly endorsed in favour of the Debenture Trustees as `Loss Payee' **...........(Annexure-D)**

23) Change in Credit rating for each ISIN, if any..... **No Changes, (Annexure-D)**

24) Company has complied with the provisions of Companies Act, Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the listing agreement with Stock Exchange , trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time **(Annexure-D)**

25) In case if the Company has not submitted the pre-authorisations letter or details of Redemption account to trustee with regards to clause 3.2 of SEBI Circular on Operational Framework for transaction in defaulted debt securities dated June 23, 2020, we request you to provide the same - **Not Applicable (Annexure-D)**

26) The `High Value Debt Listed Entities' which has listed its non-convertible debt securities and has an outstanding value of listed non-convertible debt securities of Rupees Five Hundred Crore and above (provided that in case an entity that has listed its non-convertible debt securities triggers the specified threshold of Rupees Five Hundred Crore during the course of the year) shall ensure compliance with the provisions outlined under Regulations 16 to 26 or as amended in SEBI LODR - **(Annexure-D)**

27) The listed entity shall submit to the stock exchange and the Debenture Trustee and publish on its website (For applicable Quarter) – NOT APPLICABLE
   i. A copy of the Annual Report sent to the Bondholders along with the notice of the Annual General Meeting not later that the date of commencement of dispatch to its shareholders; and
   ii. In the even of any changes to the Annual Report, the revised copy along with the details and explanation for the changes not later than 48 hours after the Annual General Meeting.

Thanking you,

Yours faithfully,

Srinivasan R

(SRINIVASAN R)
Dy. Manager (F&A)
Nuclear Power Corporation of India Limited

Encl: as stated above.

~~**Part II Confirmation about the Information to be submitted to the Debenture Holders (Regulation 58)**~~

1. ~~The Listed entity shall send the following documents:~~

   a) ~~Soft copies of the full Annual Reports to all the holders of Non-convertible securities who have registered their email address(es) either with the listed entity or with any depository;~~
   b) ~~Hard copy of statement containing the salient feature of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders of non-convertible securities who have not so registered.~~
   c) ~~Hard copies of full Annual Report to those holders of Non-convertible securities who request for the same.~~

2. ~~The listed entity shall send the notice of all meeting of holders of Non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013 shall be applicable for such meeting.~~

3. ~~The listed entity shall send proxy forms to holders of Non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution.~~

WHENEVER ANNUAL GENERAL MEETING NOTICE IS PROVIDED, THE SOFT COPY OF ALL THE ANNUAL REPORTS ARE SENT TO ALL REGISTERED MAIL IDS THROUGH RTAs

Annexure-A

Details of Interest/Principal Payment for the Quarter ended on 30th June, 2026

(1-April-2026 to 30-June-2026):

Interest/Principal (ISIN Wise)						
ISIN No.	**Issue Size (Crs.)**	**Due Date Redemption and/or Interest (falling in the quarter)`.**	**Due Type (Interest & Principal)**	**Amount Due (in Rs.)**	**Amount Paid (In Rs).**	**Unpaid, reasons if not paid.**
INE206D08469 (Series XXXIV)	2300	-	-	-	-	NA
INE206D08485 (Series XXXVI)	3675	-	-	-	-	NA

NOTE: INE206D08469 - Next Interest due is on 23.01.2027

INE206D08485 - Next Interest due is on 24.03.2027

For Nuclear Power Corporation of India Limited

Srinivasan R

SRINIVASAN R, DM (F&A), NPCIL

Place: Mumbai

Date: 13.08.2026

Date: 13-08-2026

Quarterly Compliance to Catalyst Trusteeship Limited – June 2026

Company hereby declares the following:

i) Interest and Principal due on debentures are paid on due dates - Complied
ii) There is No change in credit rating of the issues - Complied
iii) There is no material deviation n in the use of proceeds as compared to the objects of the issue - Complied
iv) Changes in composition of Board of Directors are provided in Covenant Statement Every Quarter – Complied, Covenant Statement will be provided after Board Meeting
v) The NCD are unsecured with Negative Lien on the Assets of the company – Complied
vi) All requisite information / documents indicated as per conditions precedent/subsequent in debenture document/s in respect of NCD are submitted from time to time - Complied
vii) There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures – No such event during the period
viii) Company has submitted the pre-authorisation as per SEBI Operational circular dated 10.08.2021 bearing reference no SEBI/HO/DDHS/PoD1/P/CIR/2023/119 and if there is any change in the provided bank details same will be shared within 1 working day as specified in the said circular – No such event during the period
ix) Company has complied with the provisions of Companies Act, Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the listing agreement with stock exchange, trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time. - Complied
x) Compliance of all covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof; - Complied
xi) There are no Fraud/defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter - Complied
xii) Company has complied with para 2.2 of the SEBI circular dated 12.11.2020, for all existing debt securities, listed entities and trustees are required to enter into supplemental/amended debenture trust deed incorporating the changes in the debenture trust deed. (Applicable in case NCDs are allotted prior to 01-04-2021) – All the NCDs of NPCIL are unsecured and hence this clause is not applicable.
xiii) The 'High Value Debt Listed Entities' which has listed its non-convertible debt securities and has an outstanding value of listed non-convertible debt securities of Rupees Five Hundred Crore and above (provided that in case an entity that has listed its non-convertible debt securities triggers the specified threshold of Rupees Five Hundred Crore during the course of the year), shall ensure compliance with the provisions outlined under Regulations 16 to 27 – Complied wherever applicable
xiv) We confirm that a functional website containing, amongst others, Email address for grievance redressal and other relevant details and Name of the debenture trustees with full contact details is maintained by the Company - Complied

xv) Compliance with provisions of Security and Covenant Monitoring System as per Chapter III of SEBI Master circular dated 16.05.2024 (earlier March 31, 2023), wherever applicable - Complied

xvi) Company has complied with Regulation 18(6A) of SEBI (Issue and listing of Non -convertible securities) Regulations, 2021 amended on February 02, 2023 w.r.t. Appointment of Nominee Director, for all existing debt securities by entering in to supplemental/amended debenture trust deed incorporating the changes in the debenture trust deed and amending Articles of Associations of the Company, wherever applicable - Complied

xvii) Company has mapped/assigned its listed ISINs to debenture trustees to facilitate the submission of various disclosures related to listed debt securities (NCDs), which will be published on the Exchange website - Complied

For Nuclear Power Corporation of India Limited

Srinivasan R

Authorised Signatory

SRINIVASAN