न्यूक्लियर पॉवर कॉर्पोरेशन ऑफ इंडिया लिमिटेड
NUCLEAR POWER CORPORATION OF INDIA LIMITED
(भारत सरकार का उद्यम A Govt. of India Enterprise)
वित्त निदेशालय Directorate of Finance
एनपीसीआईएल, मुख्यालय, 8वां तल, उत्तरी विंग, विक्रम साराभाई भवन,
NPCIL HQ, 8th Floor, North Wing, Vikram Sarabhai Bhavan,
अणुशक्तिनगर, मुंबई Anushaktinagar, Mumbai-400 094.
सी आई एन CIN : U40104MH1987GOI149458

No NPCIL/BOND/Q1/30062026/2026-27/99 — 13th August, 2026

Compliance Report for the Quarter ended June 30, 2026 – Beacon Trusteeship Limited

Name of Issuer Company : Nuclear Power Corporation of India Limited
CIN : U40104MH1987GOI149458

1.	Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD / FCD/NCD)	NUCLEAR POWER CORPORATION OF INDIA LIMITED SR XXXIX 7.14 BD 17DC39 FVRS1LAC
2.	List of ISIN for which this QCR is provided	INE206D08519
3.	Type of Issue (Private / Public / Rights)	Private Placement
4.	Issue Amount and amount raised till date	**Rs 4600 Crores**
5.	Listed/Unlisted (If Listed, the Exchange where listed)	**Listed in NSE**
6.	Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE)	19/12/2024
7.	Coupon Rate (Revised rate if any)	7.14% p.a
8.	Tenor of Issue	15 Years with Call and Put Option in 10th Year
9.	Date of Board Meeting approving Quarterly Financial Statements for the quarter ended June, 30, 2026.	Quarterly Financial results will be shared after Board Meeting Date of Board Meeting planned: 14th August 2026
10.	Date of Allotment of Debentures	17/12/2024
11.	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	17/12/2024 (Date of Allotment)
12.	Outstanding amount as on March 31, 2026.	Rs 4600 Crores
13.	Previous Interest Payment Date and Amount paid	NA
14.	Next Interest Payment Date and Amount	17/12/2026, Rs 328.44 Crores
15.	Previous Repayment Date and Amount paid	NA
16.	Next Repayment Date and Amount	17/12/2039, subject to exercise of Put/Call Option
17.	Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment	No

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18.	Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs)	Yes, Rs 25 Lakhs deposited with NSE
19.	Credit Rating at the time of issue	CARE AAA/Stable & IND AAA/ Stable
20.	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating	Same As Above
21.	a) No. of debenture holders on the date of Allotment b) No. of debenture holders as on March 31, 2026, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos)	a) 29 Nos of Client IDs b) Attached (Annexure A – List of Bondholders as on last Friday of the month as given by the RTAs)
22.	Brief details of the security created till date for the Debentures including third party securities	NA; as Unsecured Debentures
23.	Pending Security if any. Date by such security is / was to be created	NA
24.	Whether the Secured Assets are insured? If yes, attach the copies thereof	NA
25.	Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. *(Applicable for secured as well as unsecured debentures)*	NA
26.	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	NA
27.	Disclosure of **defaults on payment** of interest/ repayment of principal amount **in full on the due date** on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof.	NA
28.	Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details	No
29.	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details	No

30.	Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details	Shri P.A. Suresh Babu, Director (Human Resources) (DIN 09495707) was appointed as Chairman and Managing Director of Bharatiya Nabhikiya Vidyut Nigam Limited as per DAE's letter dated 16th April 2026. Shri P.A. Suresh Babu submitted his technical resignation to NPCIL and he was relieved w.e.f. 21st April 2026. Accordingly, he ceased to be Director with effect from that date. DAE, vide letter dated 23rd April 2026, has appointed Shri Nitin R. Choudhary, Executive Director (Commercial) and Outstanding Scientist as Director (Human Resources). Shri Nitin R. Choudhary (DIN 07732661) assumed charge w.e.f. 1st May 2026. Shri Bhuwan Chandra Pathak, Chairman and Managing Director (DIN 07770198) retired from service on 31st May 2026 and accordingly he ceased to be Director with effect from closing hours of 31st May 2026. DAE, vide letter dated 19th May 2026, has entrusted the additional/ current charge of Chairman and Managing Director to Shri. V. Rajesh, Director (Technical), (DIN 10216259) for a period of three months w.e.f. the date of vacancy arising out or until the post is filled on regular basis, whichever is earlier for handling the day-to-day functioning of the post of CMD. Accordingly, Shri V. Rajesh, Director (Technical) has assumed the charge on 01st June 2026.
31.	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If **No**, please give reasons for the same.	Yes, Rs 3121.01 Crores – as per Companies Act, 2013 for all outstanding Bond series
32.	Details of encumbrances created over the Secured Assets charged for the issue	NA
33.	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons	Register is Maintained by Registrar & Transfer Agent to the Issue as per SEBI Guidelines
34.	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	NA
35.	Whether the provisions of the following laws applicable to debentures have been complied with: a) Companies Act (For all Issuers) b) SEBI Listing Regulations (For Listed Issues) c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 d) Any Other, as may be applicable	Yes
36.	Whether any dividend has been declared during this quarter. If yes, details thereof	Details of declaration of dividend will be disclosed in financial results which are sent to debenture trustees after Board Meeting.
37.	Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance	Yes
38.	Whether **DSRA** (Debenture Service Reserve Account) is maintained as per the transaction documents. **If Yes,** amount and Bank account details. **If No,** its reason thereof *(For Debentures wherein DSRA is not*	NA

	required to be maintained as per transaction documents, kindly mention NA)	
39.	Investor grievances received for quarter ended June 30, 2026, resolved during the quarter and grievances unresolved with reasons thereof. (Details to be separately provided in annexure as enclosed)	Attached in Annexure B
40.	**Contact Details:** a) Name of Authorised Signatory b) Email Address c) Contact Numbers d) Name & Address of R&T Agent	a) Mr Srinivasan R b) srinivasanr@npcil.co.in c) 022 63991818 d) Alankit Assignments Limited Alankit House, 4E/2, Jhandewalan Extension, New Delhi - 110055

For Nuclear Power Corporation of India Limited

Srinivasan R

Authorised Signatory
Srinivasan R
Deputy Manager
Nuclear Power Corporation of India Limited

Enclosed:

1. List of Bondholders as on last week of June 2026 – Annexure A
2. Investor Grievances report as on June 2026 – Annexure B
3. Financial Results, Utilization Certificate, Security Cover, Covenant Statement – will be forwarded as soon as financial results are passed in the Board Meeting or it can be viewed in NSE announcement after Board results announced ie on 14th August, 26.