

Ref No. ⁵⁶¹/STCL/DT/2020-21Date: 29th October, 2020

To,
Nuclear Power Corporation of India Limited
8-S-15, 8th floor, Vikram Sarabhai Bhavan,
Anushakti Nagar, Mumbai 400 094

Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs aggregating to Rs.1500 Crores & Rs. 2000 Crores by Nuclear Power Corporation of India Limited ("Issuer") for the half year ended 30th September, 2020.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated October 29, 2020 along with the relevant/ necessary supporting and we have noted the contents of the Unaudited financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**

Ag:penet
Authorised Signatory

